



Table of Fees for Services
Pleasant Street Wealth Advisors, LLC (CRD# 291962)
Effective Date: April 12, 2022

Pleasant Street Wealth Advisors, LLC (the "Advisor") provides this Table of Fees for Services as a supplemental disclosure to its Form ADV Part 2A ("Disclosure Brochure"). Please reference Items 4 and 5 of the Disclosure Brochure, which contains important details about the Advisor's services and fees. Fees are negotiable at the sole discretion of the Advisor. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount	Frequency Fee is Charged	Services
A percentage of assets under management	Up to \$250,000	1.50%	Portfolio Management for individuals and/or small businesses
	\$250,001 to \$500,000	1.25%	
	\$500,001 to \$1,000,000	1.00%	
	\$1,000,001 to \$2,500,000	0.90%	
	\$2,500,001 to \$5,000,000	0.80%	
	Over to \$5,000,000	0.75%	
A percentage of assets under management	0.55% to 1.50%	Quarterly in advance	Financial planning services and Portfolio management for individuals and / or small businesses
A percentage of assets under management	Up to 0.50%	Quarterly in advance	Pension Consulting Services
Hourly charges	\$250 to \$500	Up to 100% in advance	Financial Planning Services
Subscription fees	N/A	N/A	N/A
Fixed fees	\$3,000 to \$10,000	Up to 100% in advance	Financial Planning Services
Commissions	N/A	N/A	N/A
Performance-based fees	N/A	N/A	N/A
Other:	N/A	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Independent Manager Fees	N/A	N/A	N/A
Robo-Advisor Fee	N/A	N/A	N/A

Please talk to the Advisor about fees and costs applicable to you

Additional fees and costs to discuss with the Advisor

Additional Fees/Costs	Yes/No	Paid To
Securities Transaction Fees *	No	N/A
Commissions	No	N/A
Custodian Fees**	Yes	Charles Schwab
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Mutual Funds: Yes ETFs: Yes	Fund/ETF Manager

* No transaction fees will be assessed for Exchange -traded funds or domestic equity securities traded online. Other types of securities subject to fees.

** The Custodian does not charge a custody fee, but fees may include wire transfer fees, account termination fees, and/or paper statement fees.